





# GP In-Hours In-Practice Dashboard User Guide v2.0 September 2025

#### **Table of Contents**

Settings for the Main Dashboard
Choosing your date range
Choosing your active staff accounts
Choosing the HCP Groups that you want to look at
Main Dashboard Components
HCP Activity Counts and Issue Flags Table
The Graphs
Encounter types per selected HCP Group Graph
HCP Group (Mapped) Graph4
Activity by Month Graph
Navigation5
Activity and Data Quality Reports
HCP Summary Report6
Activity Summary Report
Encounter Sampling Report
Encounter Mapping Report
Whole Time Equivalent (WTE) Report (NEW)
Continuity of Care (CoC) Report (NEW)
Using the built-in widgets on each of the report screens
Version 2 updates:
Default consultations
Quick picker added to date filter for previous years
Totals added to encounter activity summaries
Filter group added to Activity Summary tab
Weekly total graph added to Activity Summary16
Useful Buttons
Appendix A
Installing the GP In-hours In-practice dashboard







# Settings for the Main Dashboard

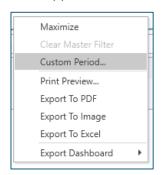
#### **Choosing your date range**

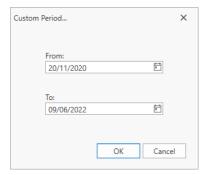
The **Date Range Selector** shown below allows you to choose the date range displayed in the Health Care Professional (HCP) Activity Table and the Graphs at the bottom of the dashboard. There are two sliders that you can use to choose the date range.



When you want to clear a date range Press the key button (top right of the Date Range Selector).

If you want to set a more precise date range (down to specific weeks) then follow these steps. Right click your mouse anywhere on the Date Range Selector, then choose "Custom Period" from the menu that appears and the date range setting menu will appear.





## **Choosing your active staff accounts**

Both GP IT Systems (EMIS and Vision) have functionality that allows the practice to set up a new "active" staff account for each staff member that joins the practice and to make each account "inactive" when a specific staff member leaves the practice.

The menu below allows you to choose whether the HCP Activity table and the graphs at the bottom of the dashboard show activity for: "Y" – only active staff accounts; "N" – only inactive staff accounts; or "Select All" – both active and inactive staff accounts.



#### **Notes:**

- 1) If you think a member of staff has left the practice but is still showing as active in the "HCP Activity table" check if their account is still active in the GP IT System. The "HCP Summary Report" section below describes how to view the activity recorded against active accounts and identify ones that have not been used for a long period.
- 2) It is recommended that you choose "Select All" when looking at historic data.







#### Choosing the HCP Groups that you want to look at

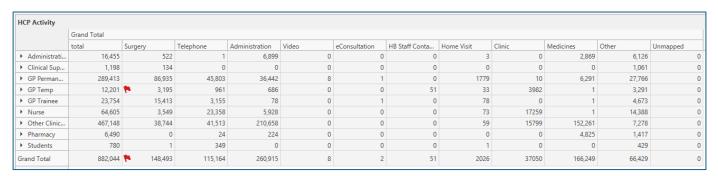
The menu below allows you to pick multiple HCP Groups to compare activity levels (encounter type counts)

HCP Group Selector	×	KX
(AII)		
Administration		
Clinical Support Worker		
GP Permanent		
☐ GP Temp		
GP Trainee		
Nurse		
Other Clinician		
Pharmacy		
Students		

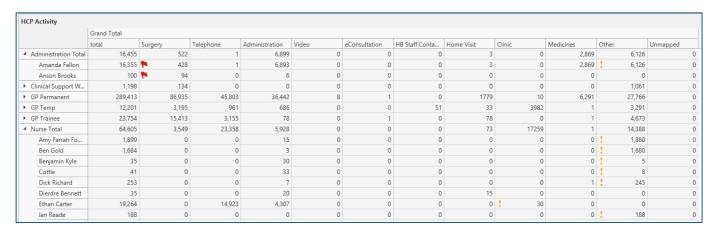
**Note:** this menu changes the content shown in the HCP Activity table **and** the Graphs at the bottom of the dashboard.

# Main Dashboard Components

#### **HCP Activity Counts and Issue Flags Table**



This table shows the encounter type counts against each member of the practice staff and can be filtered using any of the selection tools on page 1 of this guide. Use the arrows at the side of each HCP Group (Mapped) to view the encounter type counts for each member of staff



The red flag beside an individual indicates that they are recording more surgery encounters than telephone encounters. This is an indication that they are using the default encounter type predominantly. The yellow exclamation mark beside an individual indicates that they have used one or more of the ambiguous encounter types – "clinic" or "other".



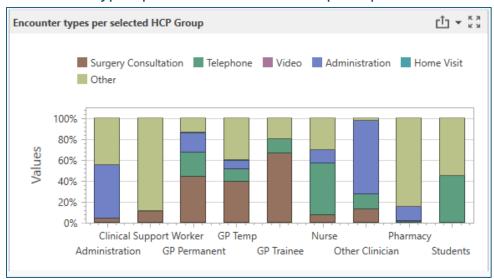




#### **The Graphs**

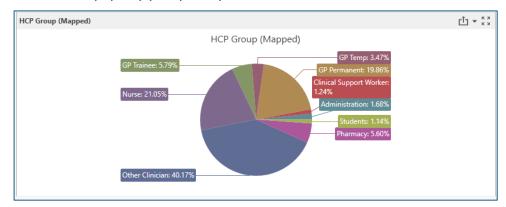
The content that each graph displays is dependent on the HCP Groups that have been selected and the date range that has been selected.

#### Encounter types per selected HCP Group Graph



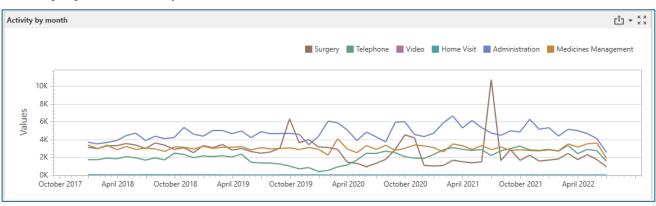
This graph shows the percentages of different encounter types recorded against each HCP group (mapped).

#### HCP Group (Mapped) Graph



This graph shows the relative percentages of encounter type counts recorded by each HCP group (mapped).

#### Activity by Month Graph



This graph shows counts of each encounter type each month.







# **Navigation**

**Top left corner of the screen –** The Supporting Information page will display the text in this document



**Across the top of the screen –** are a series of tabs to navigate to each page of the dashboard (see below) - e.g. click on HCP Summary to go to that page



**Top right of the screen –** Pressing this down arrow allows you to navigate between the different pages of

the dashboard (e.g. click on HCP Summary to go to that page)

Main Dashboard

HCP Summary

Activity Summary

Encounter Summary

Encounter Mapping Table

**Note:** Additional functionality will be added to the in-practice dashboard as the project progresses. Please feedback on any features or reports that would be useful to you (see Appendix B "Improvement Proposals").

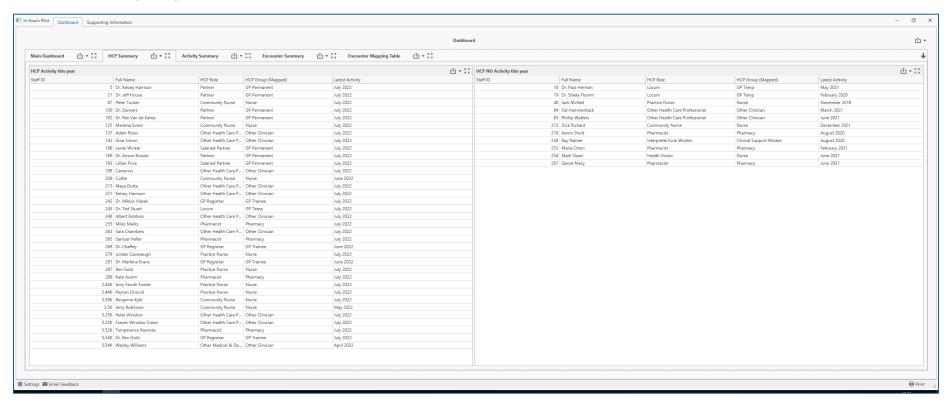






# **Activity and Data Quality Reports**

## **HCP Summary Report**



The report table on the left hand side shows when each staff member with an active account last used the GP IT system since 1 January 2022. It will also show if any staff members have multiple active user accounts (see the "Using the built-in widgets on each of the report screens" section below).

The report table on the right hand side shows any active user accounts that have not been used since the 1 January 2022.

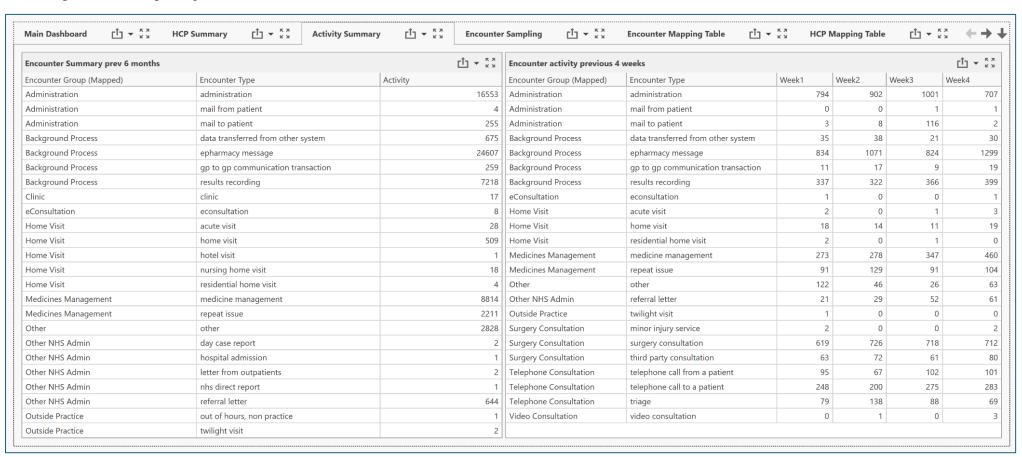
Each staff member's HCP Role is shown against the HCP Group that the GP In-Hours Activity Data project has that role mapped to. Please feedback to us if you think any of the HCP Role to HCP group mappings are inaccurate. Email Feedback (bottom left corner of the screen) or email us at <a href="mailto:nss.gpactivity@nhs.scot">nss.gpactivity@nhs.scot</a>







#### **Activity Summary Report**



The report table on the left hand side gives the practice a view of the total count of each encounter type over the last 6 months.

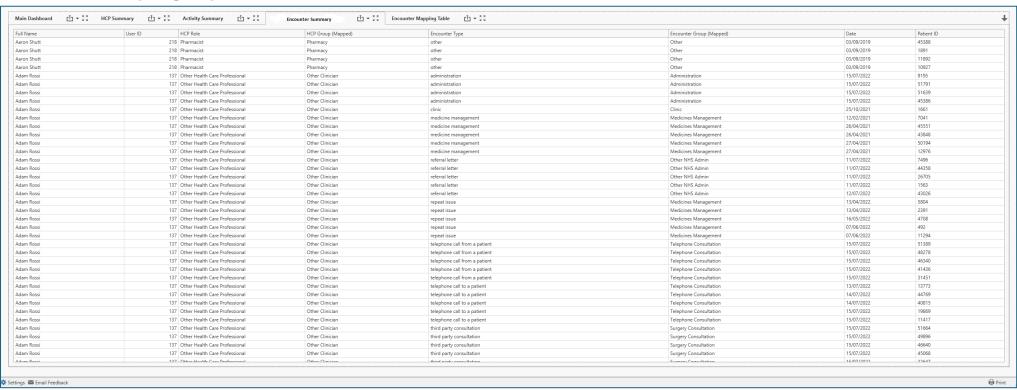
The report table on the right hand side gives the practice a view of the total count of each encounter type over the last four weeks.







#### **Encounter Sampling Report**



Manual Quality Sample Check - The report table above allows the practice to check the 5 encounters recorded of each encounter type (the date and patient ID is provided) for each clinician to determine if the encounter type chosen for that patient encounter is aligned with the advice given in the recording guidance document. Work is underway to automatically return the encounter group that the practice determines should have been recorded when completing these manual quality checks but for now you can print these reports or save them to excel (see "Useful Buttons" section below).

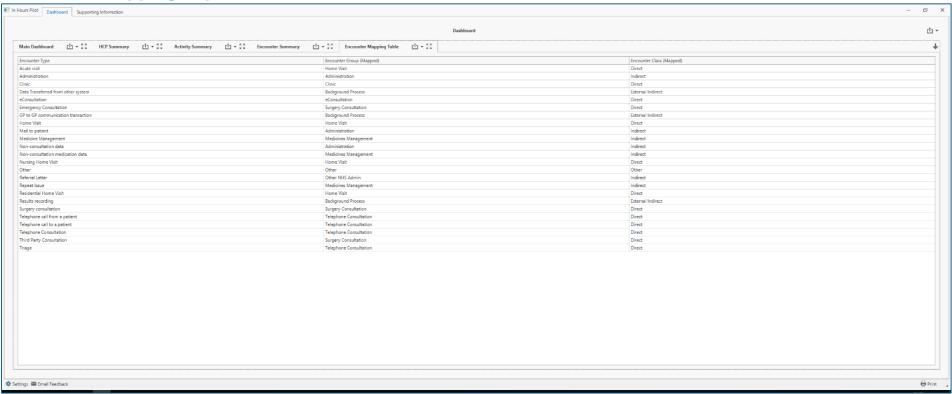
Please feedback to us any ideas on how these reports could be improved. Either press the <a href="mail-feedback">mss.gpactivity@nhs.scot</a> (bottom left corner of the screen) or email us at







#### **Encounter Mapping Report**



The report table above allows the practice to see which of the practice's Encounter Types the GP In-Hours Activity Data project has mapped to each of the Encounter Groups. It can be used in conjuction with the report tables on the Activity Summary Report above which also shows the encounter types that have been used in the last six months and the frequency of use of each.

Please feedback to us if you think any these mappings are inaccurate. Either press the <a href="mailto:Email Feedback">Image: Email Feedback</a> (bottom left corner of the screen) or email us at <a href="mailto:nss.gpactivity@nhs.scot">nss.gpactivity@nhs.scot</a>





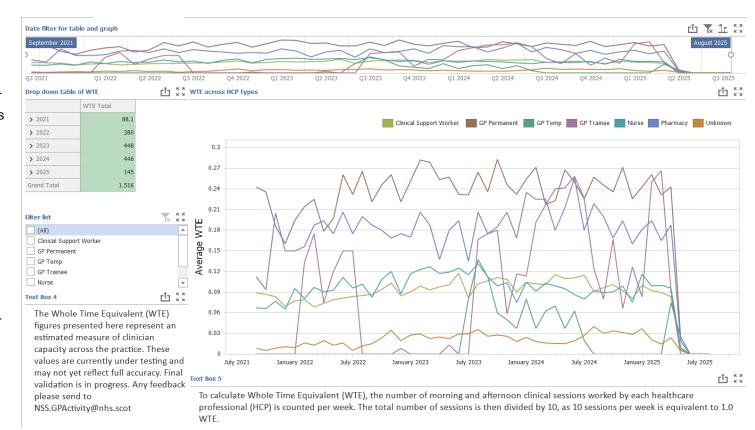


#### Whole Time Equivalent (WTE) Report (NEW)

The Whole Time Equivalent (WTE) tab shows the estimated measure of clinician capacity across the practice. To calculate Whole Time Equivalent (WTE), the number of morning and afternoon clinical sessions worked by each healthcare professional (HCP) is counted per week. The total number of sessions is then divided by 10 (with 10 sessions per week being taken as equivalent to 1.0 WTE).

The Whole Time Equivalent (WTE) figures presented here represent an estimated measure of clinician capacity across the practice. These values are currently under testing and may not yet reflect full accuracy.

Please send any feedback to <a href="mailto:nss.gpactivity@nhs.scot">nss.gpactivity@nhs.scot</a>.





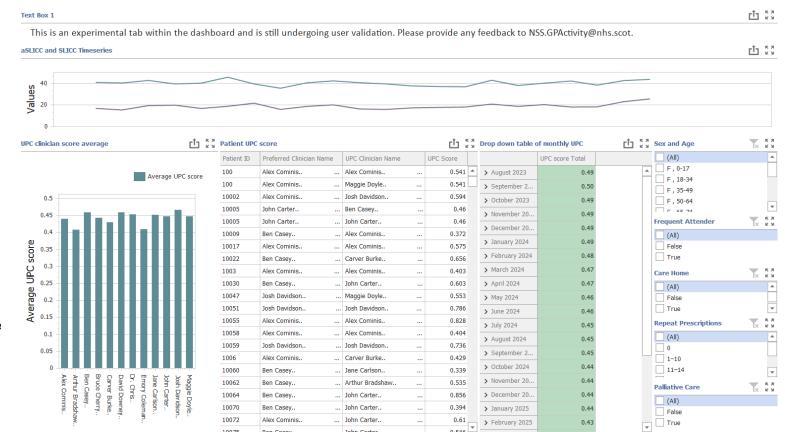




#### Continuity of Care (CoC) Report (NEW)

The Continuity of Care tab shows a standard and modified version of the St Leonard's Index of Continuity of Care (SLICC and aSLICC). The standard version uses the preferred GP as recorded in the GPIT system, the modified version uses the usual provider of care (UPC).

In the image shown, the graph on the left shows the average UPC score across clinicians, reflecting how consistently patients see the same provider. Higher values indicate stronger continuity of care. For example, a clinician with a UPC score of 0.6 means that, on average, their patients saw them for 60% of their visits, with the remaining 40% being with other providers.









#### For calculation of Usual Provider of Care (UPC):

- Usual provider of care will be determined by the most commonly seen doctor for each patient over the past 2 years. Only active clinicians in the GPIT system will be included to avoid clinicians from a patient's previous practice being included.
- 3 or more direct consultations within the past 2 years
- Of these patients must have at least two consultations with most commonly seen doctor.

#### For calculation of standard SLICC:

- 1 or more direct consultations (telephone consultations, face to face, home visits e-consultations) over the preceding calendar month.
- Numerator and denominator are for consultations with any doctor e.g. FYs, GP trainees, GPs.
- SLICC is the proportion of included patient encounters in the practice list with contact with usual GP over the preceding calendar month.

#### For calculation of aSLICC (modified SLICC):

- 1 or more direct consultations (telephone consultations, face to face, home visits e-consultations) over the preceding calendar month.
- Numerator and denominator are for consultations with any doctor e.g. FYs, GP trainees, GPs.
- aSLICC is the proportion of included patient encounters in the practice list with contact with UPC over the preceding calendar month.



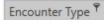




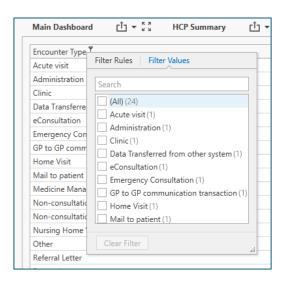
# Using the built-in widgets on each of the report screens

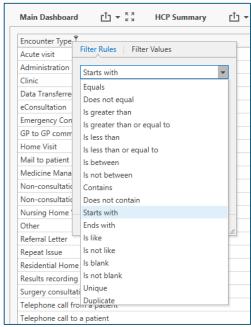
The screens below show the built-in widgets being used on the **Encounter** Type column of the **Encounter Mapping Report** but these widgets work on any of the columns in all of the reports.

If you hover your mouse over any of the column headings a filter icon appears as shown.



If you click this filter icon, the menus below will show. This will allow you to further filter the content shown in the report:





As shown below, clicking on any column heading alphabetically sorts the values (Z-A) in the column below it. Click again to toggle the values A-Z.











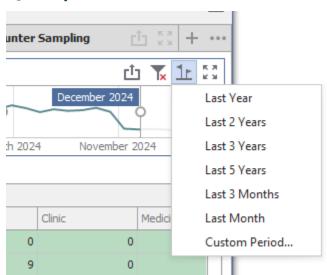
# Version 2 updates:

#### **Default consultations**

Surgery column will now display a red flag if activity is over 95% of overall total.



## Quick picker added to date filter for previous years





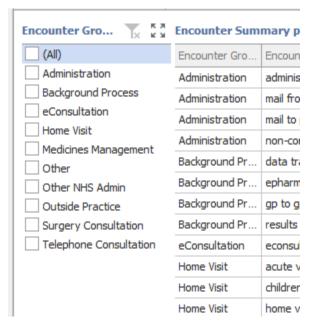




#### **Totals added to encounter activity summaries**

					ن ت	6 34
	Week1	Week2	Week3	Week4	Total	
	1624	1371	1372	2372	6,739	*
	0	1	0	0	1	
	2	0	0	2	4	
:m	18	33	26	24	101	
	286	294	183	271	1,034	
n	0	0	34	14	48	
	273	362	483	477	1,595	
	295	376	346	379	1,396	
	2	1	2	1	6	
	0	0	1	0	1	
	10	13	17	17	57	
	247	340	391	251	1,229	
	1	2	0	14	17	
	0	0	1	0	1	
	0	0	0	1	1	
	1	0	0	0	1	_
			_	_		<b>V</b>
	Sum = 3219	Sum = 3630	Sum = 3523	Sum = 4659	Sum = 15,031	

### Filter group added to Activity Summary tab

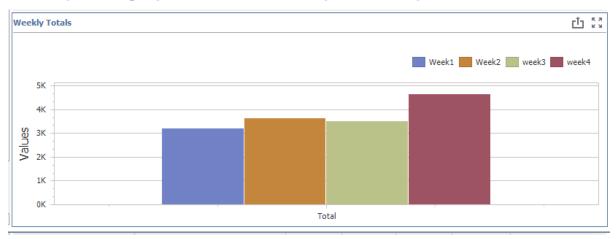








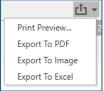
#### Weekly total graph added to Activity Summary



#### **Useful Buttons**

**Top corner of each window –** pressing this button lets you expand the window to full screen so that you can see more detail. Press this button to toggle back to just the window size view.

**Top corner of each window –** Press the arrow at the side of this button to get access to the menu below:



Bottom right corner of the screen - Pressing this button prints the screen

**Bottom left corner of the screen –** Settings Not required by users but we may ask you to press it when we are providing you online support.







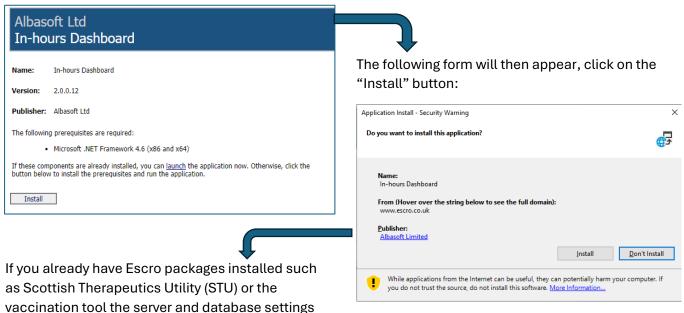
# Appendix A

#### Installing the GP In-hours In-practice dashboard

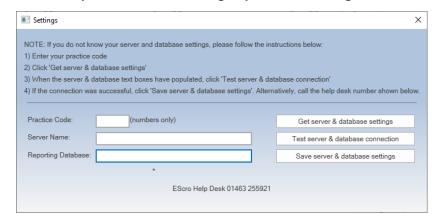
The In-hours dashboard is deployed as a click once application and installed from a web link and will run on any laptop, PC or terminal server that the GP IT system runs on (EMIS or Vision). If it does not work as expected, please contact us at <a href="mailto:nss.gpactivity@nhs.scot">nss.gpactivity@nhs.scot</a>

Click on this link to start the installation process: https://www.escro.co.uk/ihpilot/inhoursv2.htm

The form below will appear, click on the "Install" button:



will already be recorder in the registry. If not, a setting screen will be displayed:



Enter your 5-digit practice number then press the following buttons in this order "Get server & database settings", "Test server & database settings" then "Save server & database settings".

The application will then launch and can be reopened in the future using the icon (shown below) on your desktop:

The in-practice dashboard can also be launched through the start menu (shown below):



